



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:  
Autorité des services et marchés financiers (FSMA) (Belgium)

From:  
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 24 February 2016.

Name of Issuer(s):  
Codeis Securities S.A.

Registered Office(s)/Seat(s):  
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:  
Issue of up to EUR50,000,000 Series 13/16.04/A0049 Notes due 7 May 2026 linked to the Solactive Atlantic Quality Index under the €100,000,000,000 Limited Recourse Notes Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:  
VII, VIII, IX, XII, XXII, XXX

Guarantor(s) (if any):  
Not applicable

Attachment(s):  
Prospectus  
French translation of the summary  
Dutch translation of the summary

Ref.: C-18705  
Luxembourg, 24 February 2016  
Commission de Surveillance du Secteur Financier

