

Certificate of Approval of a Prospectus

in accordance with the Prospectuses Act 2005 (transposing Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (CONSOB) (Italy)
Finanzmarktaufsicht (FMA) (Liechtenstein)
Commission de Surveillance du Secteur Financier (CSSF) (Luxembourg)
Autoriteit Financiële Markten (AFM) (Netherlands)
Finanstilsynet (Norway)
Finansinspektionen (FI) (Sweden)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Gibraltar Financial Services Commission

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Directive 2003/71/EC and was approved by us on 18/05/2016.

Name of Issuer:

European Investment Grade Properties PLC.

Registered Office Address:

55 Baker Street,

London W1U 7EU,

United Kingdom.

Notified Date:

26/05/2016

Securities Type:

Debt Securities ≥ EURO 100,000

Prospectus References to the Annexes in accordance with the Directive 2003/71/EC, according to which the Prospectus was drawn up:

Annex IX & Annex XIII

Content Type

Name of Guarantor (if applicable):

The bond is unsecured.

Link to Approved Prospectus:

http://www.fsc.gi/fsclists/ProspectusList.aspx