



**Gibraltar
Financial Services
Commission**

Certificate of Approval of a Prospectus

in accordance with the Prospectuses Act 2005 (transposing Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (CONSOB) (Italy)
Finanzmarktaufsicht (FMA) (Liechtenstein)
Commission de Surveillance du Secteur Financier (CSSF) (Luxembourg)
Malta Financial Services Authority (MFSA) (Malta)
Autoriteit Financiële Markten (AFM) (Netherlands)
Finanstilsynet (Norway)
Finansinspektionen (FI) (Sweden)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Gibraltar Financial Services Commission
P.O. Box 940, Suite 3, Ground Floor, Atlantic Suites, Gibraltar

We hereby certify that the documents detailed below have been drawn up in accordance with the Directive 2003/71/EC as amended by Directive 2010/73/EU

Name of Issuer:

European Investment Grade Properties PLC.

Registered Office Address:

*55 Baker Street,
London W1U 7EU,
United Kingdom.*

Securities Type:

Debt Securities ≥ EURO 100,000

Content Type

Registration Document dated 18th May 2016

Securities Note dated 18th May 2016

Supplemented Registration Document dated 18th May 2016

Name of Guarantor (if applicable):

The bond is unsecured.

Annex(es) according to which the Prospectus was drawn up:

Annex IX & Annex XIII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by Directive 2010/73/EU, the omission of information on the following grounds:

N/A

Link to Approved Prospectus:

<http://www.fsc.gi/fsc/lists/ProspectusList.aspx>

Date of Certificate

28th October 2016

Gibraltar Financial Services Commission

Document Approved