



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
The Central Bank of Hungary (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Polish Financial Supervision Authority (PFSA) (Poland)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 9 March 2016.

Name of Issuer(s):

J.P. Morgan Structured Products B.V.
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.

Registered Office(s)/Seat(s):

Amsterdam, The Netherlands
Columbus, Ohio, United States of America
New York, New York, United States of America

Type of Securities:

Structured Securities Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

JPMorgan Chase Bank, N.A.

Attachment(s):

Supplement dated 9 March 2016

Revised German translation of the summary

Revised Dutch translation of the summary

Revised Danish translation of the summary

Revised Spanish translation of the summary

Revised French translation of the summary

Revised Greek translation of the summary

Revised Hungarian translation of the summary

Revised Italian translation of the summary

Revised Polish translation of the summary

Revised Swedish translation of the summary

Revised Finnish translation of the summary

Ref.: C-18800

Luxembourg, 9 March 2016

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