



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Czech National Bank (CNB) (The Czech Republic)
Polish Financial Supervision Authority (PFSA) (Poland)
Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 30 May 2016.

Name of Issuer(s):

Natixis
Natixis Structured Issuance S.A.

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Euro 10,000,000,000 Debt Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Natixis

Attachment(s):

Supplement dated 30 May 2016
Revised Dutch translation of the summary
Revised Italian translation of the summary
Revised Portuguese translation of the summary
Revised French translation of the summary
Revised Spanish translation of the summary
Revised Czech translation of the summary
Revised Polish translation of the summary

Ref.: C-19318
Luxembourg, 6 June 2016
Commission de Surveillance du Secteur Financier

