



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**FINANZMARKTAUFSICHT (FMA) – FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)**

**From:**

**The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 26<sup>th</sup> August 2016.

**Name of Issuer:** Nestle Finance International Ltd.  
Nestle Holdings, Inc.

**Registered Office/Seat:** Luxembourg  
United States

**Type of Securities:** Supplementary Prospectus

**Guarantor (if any):** Nestlé S.A.

**Annexes:** N/A

**National  
Prospectus Identifier:** SUP02624  
SUP02625

**Financial Conduct Authority  
Document Approved**

**Date:** 30<sup>th</sup> August 2016  
**Signed:** *[Signature]*

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 26th August 2016
2. French Translation of the Summary;
3. German Translation of the Summary; and
4. Italian Translation of the Summary