

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)

**From :**

**Autorité des marchés financiers (AMF)**

17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify the base prospectus and the supplements detailed below have been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and were approved by us respectively on August 11, 2016, on 22 November, 2016, and on December 1, 2016.

**Name of Issuers** (I) SOCIETE GENERALE EFFEKTEN  
(II) SG ISSUER


**Registered Office** : (I) Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY  
(II) 33 boulevard du Prince Henri, L-1724 LUXEMBOURG

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up)** : Annexes 4, 6, 11,12, 22 and 30.

**Guarantor** : SOCIETE GENERALE

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds:** not applicable

Date : December 1, 2016  
Reference : 16-0394/186-16

  
**Benoît de JUVIGNY**  
Secrétaire Général  
Autorité des marchés financiers  
(AMF)  
17, place de la Bourse  
75002 PARIS

**Attachments :**

- (1) Base prospectus approved on August 11, 2016.
- (2) Supplement to the base prospectus approved on November 22, 2016.
- (3) Supplement to the base prospectus approved on December 1, 2016.
- (4) Translation of the summary.