



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
The Central Bank of Hungary (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Polish Financial Supervision Authority (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Conduct Authority (FCA) (United Kingdom)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 6 July 2016.

Name of Issuer(s):

Société Générale
SG Issuer
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg
Puteaux, France

Type of Securities:

Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):
Société Générale

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary
Danish translation of the summary
Finnish translation of the summary
Hungarian translation of the summary
Italian translation of the summary
Polish translation of the summary
Portuguese translation of the summary
Slovak translation of the summary
Czech translation of the summary
Swedish translation of the summary
Spanish translation of the summary

Ref.: C-19018
Luxembourg, 7 July 2016
Commission de Surveillance du Secteur Financier

