



**Gibraltar
Financial Services
Commission**

Certificate of Approval of a Prospectus

in accordance with the Prospectuses Act 2005 (transposing Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (CONSOB) (Italy)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Gibraltar Financial Services Commission

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Directive 2003/71/EC and was approved by us on 27/05/2016.

Name of Issuer:

iStructure PCC plc

Registered Office Address:

46, The Sails Tower
Queensway Quay
Gibraltar, GX11 1AA

Notified Date:

18/05/2016

Securities Type:

Asset Backed Security

Content Type

Base Prospectus

References to the Annexes in accordance with the Directive 2003/71/EC, according to which the Prospectus was drawn up:

Annex VII, Annex VIII, Annex XII & Annex XXII.

Link to Approved Prospectus:

<http://www.fsc.gi/fsclists/ProspectusList.aspx>