



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 13 April 2016.

Name of Issuer(s):

Société Générale
SG Issuer
Société Générale Effekten GmbH

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg
Frankfurt am Main, Germany

Type of Securities:

Programme d'émission de Bons d'Option et Bons d'Option Turbo

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Société Générale

Attachment(s):

Supplement dated 13 April 2016
Revised Dutch translation of the summary

Ref.: C-18900
Luxembourg, 13 April 2016
Commission de Surveillance du Secteur Financier

