



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 21 July 2016.

**Name of Issuer(s):**

Société Générale  
SG Issuer  
Société Générale Effekten GmbH

**Registered Office(s)/Seat(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg  
Frankfurt am Main, Germany

**Type of Securities:**

Programme d'émission de Bons d'Option et Bons d'Option Turbo

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Société Générale

**Attachment(s):**

Supplement dated 21 July 2016

Ref.: C-19504

Luxembourg, 21 July 2016

Commission de Surveillance du Secteur Financier

