

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2504

To: Finanzmarktaufsicht, Austria

Financial Services and Markets Authority, Belgium

Finanstilsynet, Denmark

Authorité des Marchés Financiers, France

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Società e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Autoriteit Financiële Markten, The Netherlands

Komisja Nadzoru Finansowego, Poland

Comissão do Mercado de Valores Mobiliários, Portugal Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 09 September 2016 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 08 March 2017.

Name of Issuer: Nomura Bank International PLC

Registered Office: 1 Angel Lane

London EC4R 3AB United Kingdom

Type of Securities: USD 4,000,000,000 Note, Warrant and Certificate Programme

National Prospectus Identifier: 312415

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): $\ensuremath{\mathrm{N/A}}$

Guarantor (if any): Nomura Holdings, Inc.

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item $_$ of Annex $_$] on the following grounds: N/A



Signed:

For and on behalf of the: Central Bank of Ireland

Date: 08 March 2017

(1) Supplement(2) Translations **Attachments:**