



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)
Polish Financial Supervision Authority (PFSA) (Poland)
The Central Bank of Hungary (MNB) (Hungary)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 8 March 2017.

Name of Issuer(s):

Nomura International Funding Pte. Ltd.

Registered Office(s)/Seat(s):

Singapore

Type of Securities:

USD 6,000,000,000 Note, Warrant and Certificate Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Nomura Holdings, Inc.
Nomura Securities Co., Ltd.

Attachment(s):

Supplement dated 8 March 2017

Revised Danish translation of the summary

Revised Dutch translation of the summary

Revised French translation of the summary

Revised German translation of the summary

Revised Italian translation of the summary

Revised Spanish translation of the summary

Revised Swedish translation of the summary

Revised Portuguese translation of the summary

Revised Hungarian translation of the summary

Revised Polish translation of the summary

Ref.: C-20399

Luxembourg, 8 March 2017

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