



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 1 August 2017.

Name of Issuer(s):

Crédit Agricole Corporate and Investment Bank
Crédit Agricole CIB Finance (Guernsey) Limited
Crédit Agricole CIB Financial Solutions

Registered Office(s)/Seat(s):

Montrouge Cedex, France
St. Peter Port, Guernsey
Montrouge Cedex, France

Type of Securities:

Programme d'Émission de Titres Structurés (Structured Euro Medium Term Note Programme) de 25.000.000.000 d'euros

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Crédit Agricole Corporate and Investment Bank

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-021047
Luxembourg, 8 August 2017
Commission de Surveillance du Secteur Financier

