



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 8 May 2017.

Name of Issuer(s):

Crédit Agricole Corporate and Investment Bank
Crédit Agricole CIB Finance (Guernsey) Limited
Crédit Agricole CIB Financial Solutions

Registered Office(s)/Seat(s):

Montrouge, France
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Crédit Agricole Corporate and Investment Bank

Attachment(s):

Supplement dated 8 May 2017
Revised Dutch translation of the summary
Revised French translation of the summary
Revised German translation of the summary
Revised Italian translation of the summary
Revised Portuguese translation of the summary

Ref.: C-20779

Luxembourg, 10 May 2017

Commission de Surveillance du Secteur Financier

