



FMA

Financial Market Authority
Liechtenstein

Financial Services and Markets Authority (FSMA)
rue du Congrès 12-14
1000 Brussels
Belgien

Unit Securities and Markets Division
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By E-Mail

Vaduz September 29, 2017

Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

Dear Sir/Madam

We hereby certify that the (Base)Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on May 5, 2017.

Name of Issuer:

fairvesta Europe IV AG

Registered Office / Seat:

fairvesta Europe IV AG
Austrasse 15, 9495 Triesen, Liechtenstein

Name and National Identification of Prospectus:

fairvesta Maximus Bond 2017/2027 / fairvesta Maximus Fix Zero Bond 2017/2027 (fairvesta Maximus-Anleihen), 20170505BPFE

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Debt and Derivative Securities (Annexes IV, V) with a denomination per unit of less than EUR 100.000

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Claudio Concini

Head Legal Section
Securities and Markets Division



Reinhold Schorer

Senior Legal Officer
Securities and Markets Division