



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 30 June 2017.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, England

Type of Securities:

Issue of up to EUR 15,000,000 9-Year EUR Autocallable Participation Notes on the iSTOXX® Global Transitions Select 30 EUR (Price) Index, due August 31, 2026 (referred to by the Distributor as "Goldman Sachs International (UK) Global Transitions Autocallable 2026") (ISIN: XS1573862395)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-020899

Luxembourg, 30 June 2017

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