

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 7 September 2017.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 15,000,000 Six-Year EUR Callable Participation Notes on the STOXX® Europe Select 50 EUR Index, due October 31, 2023

(ISIN: XS1627852061)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

Dutch translation of the summary French translation of the summary

Ref.: C-021270

Luxembourg, 7 September 2017

Commission de Surveillance du Secteur Financier

PVENLANCE DUSE