



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 13 November 2017.

Name of Issuer(s):

GOLDMAN SACHS INTERNATIONAL

Registered Office(s)/Seat(s):

London, England

Type of Securities:

Issue of up to EUR 21,000,000 Ten-Year EUR Capped Participation Notes on the STOXX® Europe 600 Banks (Price EUR) Index, due January 14, 2028
(ISIN: XS1680742126)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus
French translation of the summary
Dutch translation of the summary

Ref.: C-021478

Luxembourg, 13 November 2017

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