



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 4 October 2017.

**Name of Issuer(s):**

GOLDMAN SACHS INTERNATIONAL

**Registered Office(s)/Seat(s):**

London, United Kingdom

**Type of Securities:**

Issue of up to EUR 21,000,000 Eight-Year EUR Callable Participation Notes  
on the STOXX® Europe 600 Banks (Price EUR) Index, due November 28, 2025  
(referred to by the Distributor as "Goldman Sachs International (UK) Banks Callable 2025")  
(ISIN: XS1649921282)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the  
Prospectus was drawn up:

IV, XII, XXII, XXX

**Guarantor(s) (if any):**

Not applicable

**Attachment(s):**

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-021388  
Luxembourg, 4 October 2017  
Commission de Surveillance du Secteur Financier

