



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 17 November 2017.

Name of Issuer(s):

GOLDMAN SACHS INTERNATIONAL

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 21,000,000 Eight-Year EUR Callable Participation Notes on the STOXX® Europe 600 Banks (Price EUR) Index, due November 28, 2025 (referred to by the Distributor as "Goldman Sachs International (UK) Banks Callable 2025") (ISIN: XS1649921282)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 17 November 2017
Revised Dutch translation of the summary
Revised French translation of the summary

Ref.: C-021592
Luxembourg, 17 November 2017
Commission de Surveillance du Secteur Financier

