



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Autorité des Marchés Financiers (AMF) (France)  
Finanssivalvonta (Finland)  
Hellenic Capital Market Commission (CMC) (Greece)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Finansinspektionen (FI) (Sweden)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 26 April 2017.

**Name of Issuer(s):**

J.P. Morgan Structured Products B.V.  
JPMorgan Chase Bank, N.A.  
JPMorgan Chase & Co.

**Registered Office(s)/Seat(s):**

Amsterdam, The Netherlands  
Columbus, Ohio, United States of America  
New York, New York, United States of America

**Type of Securities:**

Structured Securities Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):  
JPMorgan Chase Bank, N.A.

Attachment(s):

Prospectus  
German translation of the summary  
Dutch translation of the summary  
French translation of the summary  
Finnish translation of the summary  
Greek translation of the summary  
Italian translation of the summary  
Swedish translation of the summary  
Spanish translation of the summary

Ref.: C-20478  
Luxembourg, 26 April 2017  
Commission de Surveillance du Secteur Financier

