

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 11 April 2017.

Name of Issuer(s):
NATIXIS

Registered Office(s)/Seat(s):
Paris, France

Type of Securities:
Issue of up to EUR 100,000,000 Index Linked Notes linked to the Euronext BeNe Equal Weight
Excess Return® index due on 9 June 2027
ISIN Code: XS1316203816 / Common Code: 131620381

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the
Prospectus was drawn up:
IV, XII, XXII, XXX

Guarantor(s) (if any):
Not applicable

Attachment(s):
Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-20516
Luxembourg, 12 April 2017
Commission de Surveillance du Secteur Financier

