



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 29 March 2017.

**Name of Issuer(s):**

Société Générale  
SG Issuer S.A.  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg  
Puteaux, France

**Type of Securities:**

Programme d'Emission de Titres de Créance

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:  
Not applicable

**Guarantor(s) (if any):**

Société Générale

**Attachment(s):**

Supplement dated 29 March 2017  
Revised Dutch translation of the summary

Ref.: C-20494  
Luxembourg, 29 March 2017  
Commission de Surveillance du Secteur Financier

