

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 5 May 2017.

Name of Issuer(s):

SOCIÉTÉ GÉNÉRALE

Registered Office(s)/Seat(s):

Paris, France

Type of Securities:

Issue of up to USD 50 000 000 Fund linked Notes due to 27/12/2021

ISIN CODE : XS1574620164

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

French translation of the summary

Ref.: C-20631

Luxembourg, 5 May 2017

Commission de Surveillance du Secteur Financier

