



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 12 May 2017.

Name of Issuer(s):

SOCIÉTÉ GÉNÉRALE

Registered Office(s)/Seat(s):

Paris, France

Type of Securities:

Issue of up to EUR 50 000 000 Index linked Notes due to 13/07/2026

ISIN Code: XS1574595895

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

Dutch translation of the summary

Ref.: C-20681

Luxembourg, 12 May 2017

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