



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 17 May 2017.

Name of Issuer(s):

SOCIÉTÉ GÉNÉRALE

Registered Office(s)/Seat(s):

Paris, France

Type of Securities:

Issue of up to USD 50 000 000 Fund linked Notes due to 27/12/2021

ISIN CODE : XS1574620164

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 17 May 2017

Ref.: C-20865

Luxembourg, 17 May 2017

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