



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)
Finanssivalvonta (Finland)
The Central Bank of Hungary (MNB) (Hungary)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Autoriteit Financiële Markten (AFM) (The Netherlands)
The Financial Supervisory Authority of Norway (Norway)
Polish Financial Supervision Authority (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Financial Conduct Authority (FCA) (United Kingdom)
Central Bank of Ireland (Ireland)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 June 2017.

Name of Issuer(s):

Société Générale
SG Issuer
SG Option Europe

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg
Puteaux, France

Type of Securities:

Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Société Générale

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Danish translation of the summary

Czech translation of the summary

Italian translation of the summary

Polish translation of the summary

Portuguese translation of the summary

Swedish translation of the summary

Slovak translation of the summary

Spanish translation of the summary

Finnish translation of the summary

Hungarian translation of the summary

Ref.: C-20472

Luxembourg, 28 June 2017

Commission de Surveillance du Secteur Financier

