

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Autorité des Marchés Financiers (AMF) (France)  
Finanssivalvonta (Finland)  
The Central Bank of Hungary (MNB) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Financial Conduct Authority (FCA) (United Kingdom)  
Central Bank of Ireland (Ireland)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 31 July 2017.

**Name of Issuer(s):**

Société Générale  
SG Issuer  
SG Option Europe

**Registered Office(s)/Seat(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg  
Puteaux, France

**Type of Securities:**

Debt Instruments Issuance Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Société Générale

**Attachment(s):**

Supplement dated 31 July 2017

Ref.: C-021136

Luxembourg, 31 July 2017

Commission de Surveillance du Secteur Financier

