



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 October 2017.

Name of Issuer(s):

Société Générale
SG Issuer
Société Générale Effekten GmbH

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg
Frankfurt am Main, Germany

Type of Securities:

Leveraged Products Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, VI, XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Société Générale

We note that the approved document has been fully drawn up in English. In addition, one part of the approved document is also available in German.

Attachment(s):

Prospectus (which includes the German translation of the summary)
Dutch translation of the summary
Finnish translation of the summary
French translation of the summary
German translation of the summary
Italian translation of the summary
Spanish translation of the summary
Swedish translation of the summary

Ref.: C-021126
Luxembourg, 30 October 2017
Commission de Surveillance du Secteur Financier

