

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To :

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA) BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) FINANZMARKTAUFSICHT

From :

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on February 15, 2018.

Name of Issuers : I) AMUNDI ISSUANCE II) AMUNDI FINANCE III) AMUNDI

Registered Office : I) 90 boulevard Pasteur 75015 Paris II) 90 boulevard Pasteur 75015 Paris III) 91-93 boulevard Pasteur 75015 Paris

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 5, 6, 11, 12, 13, 20, 22 and 30

Guarantor : AMUNDI for AMUNDI ISSUANCE and AMUNDI FINANCE

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : February 15, 2018 Reference : 18-0041/013-18 Benoît de JUVIGNY Secrétaire Général Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS

Attachments :

(1) Supplement to the base prospectus approved on February 15, 2018.

(2) Translations of the summary.