

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA) BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (CONSOB) FINANZMARKTAUFSICHT

From:

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on July ¼, 2018.

Name of Issuers: I) AMUNDI ISSUANCE

II) AMUNDI FINANCE

III) AMUNDI

Registered Office: I) 90 boulevard Pasteur 75015 Paris

II) 90 boulevard Pasteur 75015 Paris III) 91-93 boulevard Pasteur 75015 Paris

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up): Annexes 4, 5, 6, 11, 12, 13, 20, 22 and 30

Guarantor: AMUNDI for AMUNDI ISSUANCE and AMUNDI FINANCE

National Prospectus Identifier: 18-0306

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : July 11, 2018

Reference: 18-0306/113-18

Benoît de JUVIGNY Secrétaire Général Autorité des marchés financiers (AMF)

17, place de la Bourse 75002 PARIS

Attachments:

(1) Base prospectus approved on July 11, 2018.

(2) Translations of the summary.