

Certificate of Approval of a Prospectus in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA) (BELGIUM)
FINANSTILSYNET (DENMARK)
FINANSSIVALVONTA (FINLAND)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
FINANSTILSYNET (NORWAY)
COMISIÒN NACIONAL DEL MERCADO DE VALORES (CNMV) (SPAIN)
FINANSINSPEKTIONEN (SWEDEN)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on 4 July 2018.

Name of Issuer:

BNP Paribas Issuance B.V. as Issuer and BNP Paribas as Issuer and Guarantor

Registered Office/Seat:

Amsterdam, Paris

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Annex IV, V, VI, XI, XII, XIII, XXI, XXII and XXX.

National Prospectus Identifier:

13878

Guarantor (if any):

BNP Paribas as Issuer and Guarantor

Attachments:

- (1) Base Prospectus dated 4 July 2018
- (2) Translations of Summary

Date: 4 July 2018



Autoriteit Financiële Markten Postbus 11723 1001 GS Amsterdam