



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Finansinspektionen (FI) (Sweden)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 18 June 2018.

Name of Issuer(s):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS
CRÉDIT AGRICOLE CIB FINANCE LUXEMBOURG S.A.

Registered Office(s)/Seat(s):

Montrouge Cedex, France
St. Peter Port, Guernsey
Montrouge Cedex, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

€ 50,000,000,000 Structured Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Attachment(s):
Supplement dated 18 June 2018

Ref.: C-022531
Luxembourg, 18 June 2018
Commission de Surveillance du Secteur Financier

