

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 August 2018.

Name of Issuer(s):

Credit Suisse AG, London Branch

Registered Office(s)/Seat(s):

Zürich, Switzerland

Type of Securities:

Up to EUR 50,000,000 Callable Notes linked to the BEL 20 Index, due April 2028 Series SPLB2018-0ZZ5 ISIN: XS1845302360

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: XI, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C~022651

Luxembourg, 14 August 2018
Commission de Surveillance du Secteur Financier

