



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des Marchés Financiers (AMF) (France)
Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 5 November 2018.

Name of Issuer(s):

Crédit Agricole Corporate and Investment Bank
Crédit Agricole CIB Finance (Guernsey) Limited
Crédit Agricole CIB Financial Solutions
Crédit Agricole CIB Finance Luxembourg S.A.

Registered Office(s)/Seat(s):

Montrouge, France
Le Truchot St. Peter Port, Guernsey
Montrouge, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Programme d'Émission de Titres Structurés (Structured Debt Instruments Issuance Programme) de 25.000.000.000 d'euros)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Crédit Agricole Corporate and Investment Bank

Attachment(s):

Supplement dated 5 November 2018
Revised Dutch translation of the summary

Ref.: C-022974
Luxembourg, 6 November 2018
Commission de Surveillance du Secteur Financier

