



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des Marchés Financiers (AMF) (France)  
Autorité des services et marchés financiers (FSMA) (Belgium)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 21 December 2018.

**Name of Issuer(s):**

Crédit Agricole Corporate and Investment Bank  
Crédit Agricole CIB Finance (Guernsey) Limited  
Crédit Agricole CIB Financial Solutions  
Crédit Agricole CIB Finance Luxembourg S.A.

**Registered Office(s)/Seat(s):**

Montrouge, France  
Le Truchot St. Peter Port, Guernsey  
Montrouge, France  
Luxembourg, Grand Duchy of Luxembourg

**Type of Securities:**

Programme d'Émission de Titres Structurés (Structured Debt Instruments Issuance Programme) de 25.000.000.000 d'euros)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

**Guarantor(s) (if any):**

Crédit Agricole Corporate and Investment Bank

**Attachment(s):**

Supplement dated 21 December 2018

Ref.: C-023151  
Luxembourg, 21 December 2018  
Commission de Surveillance du Secteur Financier

