



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 19 January 2018.

Name of Issuer(s):

GOLDMAN SACHS INTERNATIONAL

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 21,000,000 Ten-Year EUR Capped Participation Notes
on the STOXX® Europe Select 50 EUR Index, due February 28, 2028
(ISIN: XS1715194541)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 19 January 2018

Ref.: C-021837

Luxembourg, 19 January 2018

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