



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 27 April 2018.

**Name of Issuer(s):**

Goldman Sachs International

**Registered Office(s)/Seat(s):**

London, United Kingdom

**Type of Securities:**

Issue of up to EUR 20,000,000 Eight-Year Three-Month EUR Autocallable Participation Notes on the EURO STOXX 50® Index (Price EUR), due September 29, 2026

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

**Guarantor(s) (if any):**

Not applicable

Attachment(s):

Prospectus

French translation of the summary

Dutch translation of the summary

Ref.: C-022230

Luxembourg, 27 April 2018

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