

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 30 April 2018.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 20,000,000 Seven-Year Six-Month EUR Autocallable Participation Notes on the STOXX® Europe Select 50 EUR Index, due November 17, 2025 (ISIN: XS1767872283)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 30 April 2018

Ref.: C-022290

Luxembourg, 30 April 2018

Commission de Surveillance du Secteur Financier