

## Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 26 July 2018.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, England

Type of Securities:

Issue of up to EUR 20,000,000 Eight-Year Five-Month EUR Autocallable Participation Notes on the EURO STOXX® Banks (Price EUR) Index, due December 31, 2026 (referred to by the Distributor as "Goldman Sachs International (UK) Eurozone Banks Autocallable 2026") (ISIN: XS1810730553)

References to the annexes of Commission Regulation (EC)  $N^{\circ}$  809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 26 July 2018

Ref.: C~022624

Luxembourg, 26 July 2018

Commission de Surveillance du Secteur Financier

