



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 30 August 2018.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, England

Type of Securities:

Issue of up to EUR 50,000,000 Ten-Year EUR Participation Notes on the iSTOXX Global Diversity Impact Select 30 Price (EUR), due November 9, 2028
(ISIN: XS1840206533)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

Dutch translation of the summary

French translation of the summary

Ref.: C-022657

Luxembourg, 30 August 2018

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