



*Commission de Surveillance
du Secteur Financier*

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 21 November 2018.

Name of Issuer(s):

Goldman Sachs International

Registered Office(s)/Seat(s):

London, United Kingdom

Type of Securities:

Issue of up to EUR 20,000,000 Eight-Year One-Month EUR Autocallable Participation Notes on the Euronext® Reitsmarket GRESB Global Sustainable Index, due December 29, 2026 (referred to by the Distributor as "Goldman Sachs International (UK) Auto-Callable Real Estate Note 2026") (ISIN: XS1852239737)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 21 November 2018
Revised French translation of the summary
Revised Dutch translation of the summary

Ref.: C-023052

Luxembourg, 21 November 2018

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