



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanssivalvonta (Finland)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Polish Financial Supervision Authority (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Finansinspektionen (FI) (Sweden)
Finanzmarktaufsicht (FMA) (Austria)
Central Bank of Ireland (Ireland)
The Financial Supervisory Authority of Norway (Norway)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)
Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 28 March 2018.

Name of Issuer(s):

Goldman Sachs International
Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs Finance Corp International Ltd

Registered Office(s)/Seat(s):

London, England
Frankfurt am Main, Germany
St. Helier, Jersey

Type of Securities:

Series M Programme for the Issuance of Warrants, Notes and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):
The Goldman Sachs Group, INC

Attachment(s):

Supplement dated 28 March 2018
Revised German translation of the summary
Revised Italian translation of the summary
Revised Polish translation of the summary
Revised Portuguese translation of the summary
Revised Swedish translation of the summary
Revised Norwegian translation of the summary
Revised Dutch translation of the summary
Revised French translation of the summary
Revised Spanish translation of the summary

Ref.: C-022099
Luxembourg, 28 March 2018
Commission de Surveillance du Secteur Financier

