



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
The Financial Supervisory Authority of Norway (Norway)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 25 April 2018.

**Name of Issuer(s):**

Goldman Sachs International  
Goldman, Sachs & Co. Wertpapier GmbH  
Goldman Sachs Finance Corp International Ltd

**Registered Office(s)/Seat(s):**

London, England  
Frankfurt am Main, Germany  
St. Helier, Jersey

**Type of Securities:**

Series M Programme for the Issuance of Warrants, Notes and Certificates

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**  
The Goldman Sachs Group, INC

Attachment(s):

Supplement dated 25 April 2018  
Revised Dutch translation of the summary  
Revised French translation of the summary  
Revised German translation of the summary  
Revised Italian translation of the summary  
Revised Polish translation of the summary  
Revised Portuguese translation of the summary  
Revised Spanish translation of the summary  
Revised Swedish translation of the summary  
Revised Norwegian translation of the summary

Ref.: C-022254  
Luxembourg, 25 April 2018  
Commission de Surveillance du Secteur Financier

