



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 19 September 2018.

Name of Issuer(s):

Goldman Sachs International
Goldman, Sachs & Co. Wertpapier GmbH
Goldman Sachs Finance Corp International Ltd

Registered Office(s)/Seat(s):

London, England
Frankfurt am Main, Germany
St. Helier, Jersey

Type of Securities:

Series M Programme for the Issuance of Warrants, Notes and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

The Goldman Sachs Group, Inc.

We note that the approved document has been fully drawn up in English. In addition, one part of the approved document is also available in German.

Attachment(s):

Supplement dated 19 September 2018

Revised Dutch translation of the summary

Revised French translation of the summary

Revised German translation of the summary

Revised Italian translation of the summary

Revised Norwegian translation of the summary

Revised Portuguese translation of the summary

Revised Spanish translation of the summary

Revised Swedish translation of the summary

Ref.: C-022846

Luxembourg, 19 September 2018

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