



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 11 May 2018.

Name of Issuer(s):

J.P. Morgan Structured Products B.V.
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.

Registered Office(s)/Seat(s):

Amsterdam, The Netherlands
Columbus, Ohio, United States of America
New York, New York, United States of America

Type of Securities:

Structured Securities Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

JPMorgan Chase Bank, N.A. (in respect of Securities issued by J.P. Morgan Structured Products B.V.)

Attachment(s):

Supplement dated 11 May 2018

Revised Danish translation of the summary

Revised Dutch translation of the summary

Revised Finnish translation of the summary

Revised French translation of the summary

Revised German translation of the summary

Revised Greek translation of the summary

Revised Italian translation of the summary

Revised Portuguese translation of the summary

Revised Spanish translation of the summary

Revised Swedish translation of the summary

Ref.: C-022341

Luxembourg, 11 May 2018

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