

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) FINANCIAL CONDUCT AUTHORITY (FCA)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
CENTRAL BANK OF IRELAND
AUTORITEIT FINANCIELE MARKTEN (AFM)
FINANZMARKTAUFSICHT (FMA)
FINANSTILSYNET (Norway)

From:

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on February 28, 2018.

Name of Issuer: KLEPIERRE

Registered Office: 26 boulevard des Capucines 75009 Paris

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up): Annexes 4, 5, 9, 13, 20, 22 and 30

Guarantor: not applicable

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date: February 28, 2018 Reference: 18-0065/025-18

Martine Charbonnier ⁴
Secrétaire générale adjointe
Autorité des marchés financiers
(AMF)

17, place de la Bourse 75002 PARIS

Attachments:

- (1) Supplement to the base prospectus approved on February 28, 2018.
- (2) Translations of the summary.