

FSMA  
THE FINANCIAL SERVICES AND MARKETS AUTHORITY  
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1000 Brussels  
Belgium

Unit           Securities and Markets Division  
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By E-Mail

Vaduz         July 30, 2018

**Certificate of Approval of a Prospectus pursuant to Sections 22 and 23 Liechtenstein Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC**

Dear Sir/Madam

We hereby certify that the Prospectus as detailed below has been drawn up in accordance with the Liechtenstein Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on June 6, 2018.

**Name of Issuer:**

Multitalent AG

**Registered Office / Seat:**

Multitalent AG  
c/o CSC' Company Structure Consulting AG, Landstrasse 63, 9490 Vaduz

**Name and National Identification of Prospectus:**

Multitalent AG, 20180611BPMT

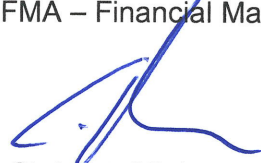
**Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):**

Debt and Derivative Securities (Annexes IV, V) with a denomination per unit of less than EUR 100.000

If you have any queries, please do not hesitate to contact us.

Yours sincerely,

FMA – Financial Market Authority Liechtenstein



Christian Minkus

Deputy Head Legal Section  
Securities and Markets Division



Christian Kaufmann

Legal Officer  
Securities and Markets Division