



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

**FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)**

From:

**The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 23/02/2018.

Name of Issuer: Nestlé Holdings, Inc.
Nestlé Finance International Ltd.

Registered Office/Seat: Nestlé Holdings, Inc - United States
Nestlé Finance International Ltd. - Luxemburg

National Identifier Number: SUP04164

Type of Securities: Supplementary Prospectus dated 23 February 2018 to the Prospectus dated 19 May 2017 - Nestlé Holdings, Inc. and Nestlé Finance International Ltd.

Guarantor (if any): Nestlé S.A

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

- 1. Supplementary Prospectus dated 23 Feb 2018**

**Financial Conduct Authority
Document Approved**

Date: 1/3/18

Signed: 0811